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Commonwealth of Kentucky  
**Public Service Commission**  
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David L. Armstrong  
Chairman

James W. Gardner  
Vice Chairman

Linda Breathitt  
Commissioner

June 19, 2012

Honorable J. Wade Hendricks  
Stoll Keenon Ogden, PLLC  
2000 PNC Plaza  
500 W Jefferson Street  
Louisville, KY 40202-2828

Honorable Allyson K Sturgeon  
Senior Corporate Attorney  
LG&E and KU Energy LLC  
220 West Main Street  
Louisville, KY 40202

RE: Case No. 2012-00233  
Louisville Gas and Electric Company  
(Financing)  
Issuance of Securities and Assumption of Obligations

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner  
Filings Division Director

LF/rs

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

RECEIVED

JUN 06 2012

PUBLIC SERVICE  
COMMISSION

**In The Matter Of:**

THE APPLICATION OF LOUISVILLE )  
GAS AND ELECTRIC COMPANY FOR )  
AN ORDER AUTHORIZING THE )  
ISSUANCE OF SECURITIES AND THE )  
ASSUMPTION OF OBLIGATIONS )

CASE NO. 2010-00204

FILED

JUN 06 2012

PUBLIC SERVICE  
COMMISSION

APPLICATION

Louisville Gas and Electric Company ("LG&E" or the "Company") hereby requests, pursuant to KRS 278.300, that the Commission authorize LG&E to incur debt in the form of First Mortgage Bonds in a principal amount not to exceed \$350,000,000. LG&E further requests authority to increase the amount of its multi-year revolving line of credit by up to an additional \$100,000,000. In support of its Application, LG&E states as follows:

1. The Company's full name is Louisville Gas and Electric Company. The post office address of the Company is 220 West Main Street, Louisville, Kentucky 40202. LG&E is a Kentucky corporation, a utility as defined by KRS 278.010(3)(a) and (b), and, as of March 31, 2012, provides retail electric service to approximately 393,000 customers in nine counties in Kentucky, and retail gas service to approximately 319,000 customers in sixteen counties in Kentucky. A description of LG&E's properties is set out in Exhibit 1 to this Application. A certified copy of the Company's Articles of Incorporation was filed with the Commission in Case No. 2010-00204 and is incorporated by reference herein pursuant to 807 KAR 5:001, Section 8(3).

2. LG&E obtains financing through numerous sources of capital, including the forms of debt that are the subject of this Application. LG&E does not assign specific financing